

Current Report No. 1/2019 EBI

Company: CHERRY PICK GAMES S.A.

Subject: Submission of an application for approval of a prospectus to the KNF.

Legal basis: § 3 para. 1 item. 14 of Appendix No. 3 to the Regulations of the Alternative Trading System Current and periodic information provided in the alternative trading system on the NewConnect market.

Content:

The Management Board of Cherrypick Games S.A. (Issuer , Company) informs that on January 8, 2019 an application was filed with the Office of the Financial Supervision Authority for approval of the Prospectus prepared in connection with the application for admission to trading on the regulated market operated by the Warsaw Stock Exchange S.A. of a total of 1,271,300 shares of the Issuer, i.e.:

- a. 1,150,000 series A ordinary bearer shares,
- b. 103,500 series B ordinary bearer shares,
- c. 17,800 series C ordinary bearer shares.

The application was submitted together with the required attachments, in particular the aforementioned Prospectus. The submission of the application is a consequence of the actions taken by the Company's Management Board on the basis of Resolution No. 5 of the Company's Extraordinary General Meeting of November 13, 2018 on applying for admission to trading on the regulated market of series A shares, series B shares, series C shares and dematerialization of series C shares.