

Current Report No. 4/2022 EBI

Company: CHERRY PICK GAMES S.A.

Subject: Announcement of offer to purchase series E shares by shareholders with pre-emptive rights.

Legal basis: §4(7) of Appendix 3 to the Alternative Trading System Rules “Current and periodic information provided in the Alternative Trading System on the NewConnect market”.

Content:

The Management Board of Cherrypick Games S.A. (“the Company”) informs that the Company has submitted for publication in the Monitor Sądowy i Gospodarczy an announcement on the offer to purchase series E shares by shareholders with pre-emptive rights, with the following content:

“Pursuant to Articles 434 and 436 of the Code of Commercial Companies, the Management Board of Cherrypick Games joint-stock company with its registered office in Warsaw (the “Company”), hereby offers 339,825 series E shares to existing shareholders.

1. Date of adoption of the resolution to increase share capital: 25 January 2022;
2. Amount by which the share capital is to be increased: no more than PLN 50,973.75;
3. Number, type and nominal value of shares subject to pre-emptive rights: 339,825 series E ordinary bearer shares with a nominal value of PLN 0.15 each;
4. Share issue price: PLN 8.00;
5. Principles of allotment of shares to existing shareholders: series E shares will be offered in proportion to the Company’s shares held to the Company’s existing shareholders; for each one share of the Company held at the end of the day on which the pre-emptive right is determined (22.02.2022), a shareholder is entitled to one unit pre-emptive right, whereby the possession of 4 unit pre-emptive rights entitles to take up 1 series E share. If the number of series E shares attributable to a shareholder is not a whole number, it will be rounded down to a whole number;

6. Place and date and amount of payments for shares, as well as consequences of non-exercise of pre-emptive rights and non-payment of due payments: subscriptions for series E shares will be accepted from 23.02.2022 to 16.03.2022, by entities maintaining securities accounts on which pre-emptive rights are registered. Subscriptions in exercise of pre-emptive rights and additional subscriptions should be paid in an amount equal to the product of the number of shares subscribed for and the issue price of the shares, at the latest with the subscription. Failure to submit subscriptions for E series shares within the time and in the manner referred to in this announcement and failure to make the due payments shall be tantamount to a waiver of the pre-emptive right by the entitled shareholder;
7. Date on which the subscriber ceases to be bound by the subscription if the new issue is not submitted for registration at that time: 25.07.2022 r.;
8. Deadline until which shareholders may exercise their pre-emptive rights to shares: 16.03.2022 r.;
9. Deadline for the announcement of the allotment of shares: no later than 31.03.2022.